

# 2024 ANNUAL FALL CONFERENCE



## SEPTEMBER 26, 2024

Wills & Estates, 9 am—4:30 pm  
Real Estate, 9 am—12 pm  
Civil Law, 2 pm—4:30 pm

## SEPTEMBER 27, 2024

Family Law, 9 am—4:30 pm  
Employment Law, 9 am—12 pm  
Criminal Law, 2 pm—4:30pm

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# WILLS & ESTATES

CHAired BY ERIN WATSON, PARTNER—JOHNSTON  
MONTGOMERY WATSON  
AND JOHN MONTGOMERY, PARTNER —JOHNSTON  
MONTGOMERY WATSON

- 9:00 AM**     **Opening Remarks**  
Erin Watson, Partner—Johnston Montgomery Watson  
John Montgomery, Partner—Johnston Montgomery Watson
- 9:05 AM**     **The Estate Registrar's Review**  
Erin Watson, Partner—Johnston Montgomery Watson
- 9:15 AM**     **Best Practices in Passings of Accounts**  
Sarah Shipley, Partner—Jenkins, Newman & Shipley Law
- 9:45 AM**     **Disinheriting the Canada Revenue Agency—Advanced Charitable Planning**  
Mark Bull, President—Bull Financial
- 9:55 AM**     **Validity of Wills—Litigation Update— s.21.1 of the SLRA**  
Andrew Elrick, Principal—Elrick Law
- 10:15 AM**    **Tax and Inheritance**  
Karla Mansfield, CPA, CA—MNP
- 10:30 AM**    **Morning Break**
- 10:50 AM**    **Estate Planning Pitfalls by the Expert**  
Barry Corbin—Corbin Estates Law
- 11:25 AM**    **The Seven-Minute Corporate Lawyer**  
Denise Branton—Branton Law
- 11:40 AM**    **The Seven-Minute Family Law Lawyer**  
Clayton Spencer—Clayton Spencer Law
- 12:00 PM**    **Lunch**

# WILLS & ESTATES

CHAired BY ERIN WATSON, PARTNER—JOHNSTON  
MONTGOMERY WATSON  
AND JOHN MONTGOMERY, PARTNER —JOHNSTON  
MONTGOMERY WATSON

Agenda

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- 2:00 PM**     **The Seven-Minute Real Estate Lawyer**  
Bradley Phillips, Partner—Strike & Phillips LLP
- 2:15 PM**     **Update on Dependant's Support**  
Felice Kirsh, Partner—Schnurr Kirsh Oelbaum Tator
- 2:45 PM**     **Litigating the Family Farm**  
John Montgomery, Partner—Johnston Montgomery Watson
- 3:15 PM**     **Afternoon Break**
- 3:30 PM**     **Update on Elder Law**  
Amelia Yiu, Partner—Elm Law
- 4:00 PM**     **Litigation Advice for Executors**  
Andrew Felker, Partner—Walker Head Lawyers
- 5:00 PM**     **End of Program**

# REAL ESTATE

CHAIRER BY BRADLEY PHILLIPS, PARTNER -  
STRIKE & PHILLIPS LLP

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- 9:00 AM**     **Where Real Estate Meets Estates**  
Jara Brunt—Brunt Law
- 9:30 AM**     **Interpreting Issues of Good Title**  
TBD
- 10:00 AM**    **Mortgaging and Private Lenders**  
Angela Anderson—Angela Anderson Law
- 10:30 AM**    **Morning Break**
- 10:45 AM**    **Current Issues in Fraud**  
Katie Bailie, Business Development Manager –FCT
- 11:25 AM**    **Difficult Conversations with Real Estate Clients**  
Bradley Phillips, Partner—Strike & Phillips LLP
- 12:00 PM**    **End of Program**

# CIVIL LAW

CHAired BY ANDREW ELRICK, PRINCIPAL -  
ELRICK LAW AND CO-CHAired BY  
JORDANA BAUMGARTNER, PARALEGAL—ELRICK LAW

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- 2:00 PM**     **Introductory remarks**  
Andrew Elrick, Principal—Elrick Law
- 2:05 PM**     **What Civil Lawyers Should Know About Criminal Law**  
Kiran Grewal—Richter Law
- 2:25 PM**     **Civility in the Profession**  
John Montgomery, Partner—Johnston Montgomery Watson
- 2:50 PM**     **Malicious Prosecution/Negligent Investigation**  
Robert Zochodne, Partner—Zochodne Bucci Law
- 3:15 PM**     **Coffee Break**
- 3:30 PM**     **Mediations**  
Penny Georgoudis, Partner—Beard Winter LLP
- 3:55 PM**     **Confidentiality clauses in Releases**  
Sam Davies—Bergeron Clifford
- 4:20 PM**     **Closing Remarks**  
Andrew Elrick, Principal—Elrick Law
- 4:25 PM**     **End of Program**

# FAMILY LAW

CHAired BY NAFISA NAZARALI, PARTNER—INB FAMILY LAW LLP  
AND CO-CHAired BY  
KRISTEN BUCCI, PARTNER—ZOCHODNE BUCCI LAW

- 9:00 AM**     **Opening Remarks**  
Nafisa Nazarali, Partner—INB Family Law LLP
- 9:10 AM**     **The Right Not to Remain Silent: The Truth About Mental Health in the Legal Profession**  
Beth Beattie, Senior Counsel—Ministry of the Attorney General
- 10:00 AM**    **Role of Family Professionals in Family Law Disputes**  
Cindy Chisvin—Cindy Chisvin Divorce Therapy and Counselling
- 10:30 AM**    **Morning Break**
- 10:45 AM**    **Spousal Support from an Arbitrator’s Perspective**  
Clayton Spencer—Clayton Spencer Law
- 11:30 AM**    **IPV Screening for Family Lawyers**  
Hilary Linton—Riverdale Mediation
- 12:00 PM**    **Lunch Break**
- 2:00 PM**     **EDI Panel Discussion—Navigating Family Law as “the Other”**  
Mara Clarke, Moderator—The Law Office of Mara Clarke  
Panelists:     Margie Primero-Pimentel     (Russell Alexander Collaborative Family Lawyers)  
                       Aruna Persaud                     (Nolan Peraud)  
                       Antoinette Lewis                 (Family and Criminal, Legal Aid Ontario)  
                       Nafisa Nazarali                    (INB Family Law LLP)
- 2:30 PM**     **Update on Case Law**  
Aaron Franks and Kristy Warren—Epstein Cole LLP
- 3:00 PM**     **Surviving Family Law—Tips and Tricks**  
Kristen Bucci, Partner—Zochodne Bucci Law
- 3:15 PM**     **Afternoon Break**
- 3:30 PM**     **Judge’s Panel**
- 4:30 PM**     **End of Program**

# EMPLOYMENT LAW

CHAired BY JEFFREY ROBLES, PARTNER—REILLY & PARTNERS  
PROFESSIONAL CORPORATION  
AND KYLE ARMAGON, PARTNER—WALKER HEAD LAWYERS

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- 9:00 AM**     **Introduction and Opening Remarks**  
Jeffrey Robles, Partner—Reilly & Partners P.C.  
Kyle Armagon, Partner—Walker Head Lawyers
- 9:10 AM**     **Mental Health in the Legal Profession**  
Beth Beattie, Senior Counsel—Ministry of the Attorney General
- 9:55 AM**     **Q & A**
- 10:00 AM**    **Best Practices to Get Your Case to a Resolution**  
Ian Johncox, Partner—Mason Bennett Johncox
- 10:25 AM**    **Q & A**
- 10:30 AM**    **Morning Break**
- 10:45 AM**    **Tax Considerations for Employment Law Settlements**  
Christine Ashton, Partner—Wilson Vukelich LLP
- 11:05 AM**    **Q & A**
- 11:10 AM**    **Enforcement of Restrictive Covenants in Employment Agreements**  
Daniel McConville—Whelton Hiutin
- 11:30 AM**    **Q & A**
- 11:40 AM**    **Considerations for Workplace Investigations**  
Robert Zochodne, Partner—Zochodne Bucci Law  
Andrew Lee—Mack Lawyers
- 12:00 PM**    **Q & A**
- 12:05 PM**    **End of Program**

# CRIMINAL LAW

CHAired BY MELISSA MCCORMICK, COUNSEL—JACULA LAW

**Agenda**

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**2:00 PM Introduction and Opening Remarks**

**TBD TBD**

**3:15 PM Afternoon Break**

**TBD TBD**

**4:30 PM End of Program**



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