

# ANNUAL FALL CONFERENCE

20  
23

## SEPTEMBER 28

Real Estate—Full Day  
Civil Law—Half Day (Morning)  
Wills & Estates—Half Day (Afternoon)

## SEPTEMBER 29

Family Law—Full Day  
Employment Law—Half Day (Morning)  
Criminal Law—Half Day (Afternoon)

## REGISTER BY SEPTEMBER 8, 2023

Half Day Programs: \$75/Member  
\$50/Student  
\$100/Non-Member  
Full Day Programs: \$150/Member  
\$100/Student  
\$200/Non-Member

Join us for our  
DRLA Awards  
Ceremony on  
September 28!



To register, please scan  
QR code or go to:  
[www.drla.ca](http://www.drla.ca)



**Ajax Convention Centre**  
550 Beck Crescent  
Ajax, ON L1Z 1C9

**Registration Deadline**  
September 15, 2023

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## PLATINUM/BREAKFAST



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**CHICAGO**   
**TITLE** CANADA 

# REAL ESTATE

FULL DAY PROGRAM CHAIRED BY  
BRADLEY PHILLIPS, PARTNER—STRIKE & PHILLIPS LLP AND  
TREVOR WINTER, PARTNER—TURNER WINTER

Agenda

Sept 28

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- 9:00AM**      **Opening Remarks and Land Acknowledgement 9:10AM**
- Under Pressure: recognizing and addressing duress in real estate transactions.**
- Valentine Lovekin—Partner, Lovekin Law
- 9:55AM**      **Insurance and ID Requirements**
- Robert Adourian, Partner - Devry Smith Frank LLP
- 10:40AM**      **Q & A**
- 10:45AM**      **Morning Break**
- 11:00AM**      **Common Title Problems and Fixes**
- Richard Mazar, Partner - Richard J. Mazar Professional Corporation
- 11:45PM**      **Q & A**
- 12:00PM**      **Lunch Break—Awards Show**
- 1:00PM**      **2023 Fraud Trends**
- Katie Bailie - FCT
- 1:45PM**      **Independent Legal Advice vs. Independent Legal Representation and Real Estate**
- Bradley Phillips, Partner - Strike & Phillips LLP
- 2:30PM**      **Afternoon Break**
- 2:45PM**      **History of Registry to Land Titles Systems**
- Doug Turner, Partner—Turner, Winter
- 3:30PM**      **Claims and How to Avoid Them**
- Ray Leclair, Vice President—LAWPRO
- 4:15PM**      **Q & A**
- 4:30PM**      **Closing Remarks**

**THIS PROGRAM CONTAINS 1.5 HOURS PROFESSIONALISM AND 5 HOURS  
AND 30 MINUTES SUBSTANTIVE.**

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# CIVIL LITIGATION

HALF DAY PROGRAM CHAIRED BY  
ANDREW ELRICK, PARTNER—ELRICK  
LAW AND

JORDANA BAUMGARTNER, PARALEGAL—ELRICK LAW

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- 9:00AM**    **Opening Remarks**
- 9:05AM**    **Lifestyle Balance/Addiction**  
Jason Ward, Founding Lawyer (Retired) - Ward  
Lawyers
- 9:30AM**    **Professional Liability claims**  
Susan Gunter, Partner—Dutton Brock LLP
- 9:55AM**    **Virtual Discoveries**  
John Montgomery, Partner—Johnston Montgomery Watson
- 10:20AM**   **Dealing with difficult/unresponsive clients.**  
Krista Springstead, Partner—Bruder Springstead LLP
- 10:40AM**   **Morning Break**
- 11:00AM**   **Limitation Periods**  
Penny Georgoudis, Partner—Beard Winter
- 11:30AM**   **Civil sexual assault claims**  
Rob Zochodne, Partner—Zochodne Bucci PC
- 12:00PM**   **End of Program/Lunch Break**

THIS PROGRAM CONTAINS 1 HOUR AND 15 MINUTES PROFESSIONALISM  
AND 2 HOURS AND 15 MINUTES SUBSTANTIVE.

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# WILLS & ESTATES

HALF DAY PROGRAM CHAIRED BY  
ERIN WATSON PARTNER—JOHNSTON MONTGOMERY  
WATSON AND CO-CHAIRER BY  
JOHN MONTGOMERY, PARTNER—JOHNSTON  
MONTGOMERY WATSON

## Agenda

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|---------------|---|
| <b>1:00PM</b> | <b>Opening Remarks</b>  |
| <b>1:05PM</b> | <b>The Estate Registrar's Review</b><br>Erin Watson, Partner—Johnston Montgomery Watson   |
| <b>1:20PM</b> | <b>Best Practices in Powers of Attorney for Personal Care—Healthcare Directives</b><br>Sarah Shipley, Partner—Jenkins, Newman & Shipley Law |
| <b>1:50PM</b> | <b>Will Instruction—Conditional Gifts, Hotchpot Clauses and Disentitling an Heir</b><br>Amelia Yiu, Founding Partner—Elm Law                |
| <b>2:30PM</b> | <b>Afternoon Break</b>  |
| <b>2:50PM</b> | <b>Dependent Support in Estate Planning and Litigation</b><br>John Montgomery, Partner—Johnston Montgomery Watson                           |
| <b>3:20PM</b> | <b>Naming Institutional Trustees in Wills</b><br>Paul Trudelle, Senior Trust Officer—Scotia Wealth  |
| <b>4:00PM</b> | <b>Court-Ordered Validity of Wills—s21.1 of the SLRA</b><br>Andrew Elrick, Partner—Elrick Law   |
| <b>4:30PM</b> | <b>Appointing an Estate Trustee During Litigation</b><br>Andrew Felker, Partner—Walker Head Lawyers   |
| <b>5:00PM</b> | <b>End of Program</b>   |

THIS PROGRAM CONTAINS 4 HOURS SUBSTANTIVE.

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# FAMILY LAW

FULL DAY PROGRAM CHAIRED BY  
NAFISA NAZARALI, PARTNER—INB FAMILY LAW  
AND CO-CHAIRER BY  
JASON ISENBERG, PARTNER—INB FAMILY LAW AND  
ADAM BORER, PARTNER—INB FAMILY LAW

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|---------|---|
| 9:00AM  | Opening Remarks   |
| 9:05AM  | A Review and Discussion of Recent Cases of Note<br>Aaron Franks, Partner—Epstein Cole Kristy<br>Warren, Lawyer—Epstein Cole |
| 9:50AM  | Top 10 Issues in Asset and Income Valuations<br>Melanie Russell, Founder—Kalex Valuations                                   |
| 10:30AM | Q&A   |
| 10:40AM | Morning Break   |
| 11:00AM | Mentally Speaking: It's Okay to Not Be Okay<br>Jason Ward, Founding Lawyer (Retired) - Ward Lawyers                         |
| 11:50AM | Q&A   |
| 12:00PM | Lunch   |
| 1:00 PM | Intersection between Estates and Family Law<br>Amelia Yiu, Partner—Elm Law  |
| 1:30 PM | Separation Mortgages—What Every Family Lawyer Should Know<br>John Panagakos, Separation Mortgage Expert                     |
| 1:50PM  | How to be a Lawyer and a Human Being at the Same Time<br>Doron Gold, The Lawyer Therapist                                   |
| 2:30PM  | Afternoon Break   |
| 2:50PM  | Judges' Panel—Words from the Bench  |
| 3:50PM  | Q & A   |
| 4:00PM  | End of Program  |

THIS PROGRAM CONTAINS 1 HOUR AND 40 MINUTES PROFESSIONALISM  
AND 4 HOURS SUBSTANTIVE AND 50 MINUTES EDI.

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# EMPLOYMENT LAW

HALF DAY PROGRAM CHAIRED BY  
JEFF ROBLES, PARTNER—REILLY & PARTNERS  
AND CO-CHAIR BY  
KYLE ARMAGON, PARTNER—WALKER HEAD LAWYERS

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- 9:00AM**    **Opening Remarks**
- 9:10AM**    **Mental Health Awareness and the Practice of Law**  
Jason Ward, Founding Lawyer (Retired) - Ward Lawyers
- 9:35AM**    **Q & A**
- 9:40AM**    **Tips on How to Make the Best Use of Your Mediator**  
Kumail Karimjee, Karimjee Resolutions
- 10:05AM**   **Q & A**
- 10:10AM**   **Update on Exceptional Circumstances (or when a 24 month notice period is not enough)**  
Madeline Loewenberg, Co-Founder—Loewenberg Psarris Workplace Law
- 10:35AM**   **Q & A**
- 10:40AM**   **Morning Break**
- 11:00AM**   **Update on Changes to the *Employment Standards Act, 2000***  
Walter Yoo, Senior Associate—Monkhouse Law
- 11:25AM**   **Q & A**
- 11:30PM**   **Dealing with Human Rights Complaints: the Employer Perspective**  
Lakshana Linga-Easwaran, Human Rights Officer, Peel District School Board
- 11:55AM**   **Q & A**
- 12:00PM**   **End of Program/Lunch**

**THIS PROGRAM CONTAINS 30 MINUTES PROFESIONALISM AND 2 HOURS  
AND 30 MINUTES SUBSTANTIVE.**

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# CRIMINAL LAW

HALF DAY PROGRAM CHAIRED BY  
MELISSA MCCORMICK, LAWYER—JACULA LAW  
AND CO-CHAIRER BY  
RAMONA ABRAHAM—SOLE PRACTITIONER

## Agenda

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- 1:00PM**     **Opening Remarks**
- 1:10PM**     **Mental Health Issues in Criminal Law**  
Jocelyne Boissonnault , Criminal Defence  
Lawyer—Snell Balka Scovino  
Dr. Karen DeFreitas—Ontario Shores
- 2:30PM**     **Afternoon Break**
- 3:00PM**     **Perspective from the Bench**  
The Honourable Justice K. Fillier
- 3:55PM**     **Closing Remarks**
- 4:00PM**     **End of Program**

**THIS PROGRAM CONTAINS 55 MINUTES PROFESSIONALISM AND 2 HOURS  
AND 5 MINUTES SUBSTANTIVE.**

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